

# 2008-09 Verification Worksheet

DEPENDENT

## Federal Student Aid Programs

Your application was selected for review in a process called "Verification." In this process, NICC must compare information from your application with signed copies of your and your parent(s) 2007 federal and state tax forms. Federal regulations say we have the right and responsibility to require this information before awarding federal aid. If there are differences between your application and other documents, NICC will submit corrections. Please answer carefully and completely, as incomplete information will be returned to you and delay processing. **If you purposely give false or misleading information, you may be fined, sentenced to jail, or both.**

### A. Student Information (Print)

Last Name	First Name	M.I.	Social Security Number
Address (include apt. #)			Date of Birth
City	State	Zip Code	Phone Number (include area code)

### B. Family Information

List the people in your parent's household - should match financial aid application (FAFSA):

- Yourself (on the first line - Self);
- Your parent(s) with whom you live (or last lived) - include stepparent;
- Your parent(s) other children (even if they don't live with them), IF your parent(s) provide more than half of their support from July 1, 2008 through June 30, 2009 OR were required to provide parental information when applying for financial aid;
- Any other people who now live with and will continue to live with your parent(s), and your parent(s) provide more than half of their support and will continue to provide more than half of their support from July 1, 2008 through June 30, 2009.
- Also write in the name of the college for any household member, excluding your parent(s), who will be attending college at least half time between July 1, 2008 and June 30, 2009, and will be enrolled in a degree or certificate program. If you need more space, please attach a separate page.

Full Name	Age	Relationship	Name of College
		Self	N I C C

### C. Income Information

**TAX FILERS** –Submit a signed copy of your and your parent(s) Federal and State Income Tax returns (2007 IRS Forms 1040, 1040A, 1040EZ, or foreign country) and W-2's. Check box below for whom you are enclosing tax forms:

Student     Parent(s) for whom information was reported on the FAFSA. *Don't forget to sign your tax forms!*

**NON-TAX FILERS** - Check the box for those people who did not and are not required to file a 2007 Federal Income Tax return. List below the employer(s) and any income received in 2007. Send W-2's or other earning statements *plus* list any other earnings from work not reported on those forms.

Student     Parent(s) for whom information was reported on the FAFSA.

Name of Employer	Student Amount	Parent(s) Amount

Student's Yearly Amount	Worksheet A - Calendar Year 2007	Parent(s) Yearly Amt.
\$	Earned income credit from <b>IRS Form 1040—line 66a; 1040A—line 40a; 1040EZ—line 8a</b>	\$
\$	Additional child tax credit from <b>IRS Form 1040—line 68 or 1040A—line 41</b>	\$
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.	\$
\$	Untaxed Social Security benefits (such as SSI) received for all household members as reported in question 90 (or 66 for parents) from FAFSA. Report benefits paid to parents in Parent(s) column and benefits paid directly to student in Student's column.	\$
\$	<b>Total A-answer must be provided—enter zero here if none of A applies</b>	\$

Student's Yearly Amount	Worksheet B - Calendar Year 2007	Parent(s) Yearly Amt.
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the <b>W-2 Form in boxes 12A thru 12D, codes D, E, F, G, H and S</b>	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE and Keogh and other qualified plans from <b>IRS Form 1040 – line 28 plus line 32 or 1040A – line 17</b>	\$
\$	Child support <b>received</b> for all children. Don't include foster care or adoption payments	\$
\$	Tax exempt interest income from <b>IRS Form 1040 – line 8b or 1040A - line 8b</b>	\$
\$	Foreign income exclusion from <b>IRS Form 2555 – line 45 or 2555EZ - line 18</b>	\$
\$	Untaxed portions of IRA distributions from <b>IRS Form 1040 – lines (15a minus 15b) or 1040A – lines (11a minus 11b)</b> . Exclude rollovers. If negative, enter a zero here.	\$
\$	Untaxed portions of pensions from <b>IRS Form 1040 – lines (16a minus 16b) or 1040A – lines (12a minus 12b)</b> . Exclude rollovers. If negative, enter a zero here.	\$
\$	Credit for federal tax on special fuels from <b>IRS Form 4136 – line 18</b> (non-farmers only)	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$
\$	Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$
\$	Other untaxed income not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung benefits, disability, etc. <u>Tax filers only</u> : report combat pay not included in AGI (FAFSA question 35 and 79). <b>Don't include</b> student aid, Workforce Investment Act educational benefits, combat pay if you are a non-tax filer, or benefits from flexible spending arrangements (e.g. cafeteria plans).	\$
\$	Money received, or paid on your behalf (e.g. bills), not reported elsewhere on this form.	XXXXXX
\$	<b>Total B-answer must be provided-enter zero here if none of B applies</b>	\$

Student's Yearly Amount	Worksheet C - Calendar Year 2007	Parent(s) Yearly Amt.
\$	Education credits (Hope and Lifetime Learning tax credits) from <b>IRS Form 1040– line 49 or 1040A – line 31</b>	\$
\$	Child support <b>paid</b> because of divorce or separation or as a result of a legal requirement. Don't include support for children in your parents' household as reported in question 66 from FAFSA.	\$
\$	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships	\$
\$	Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$
\$	<b>Total C-answer must be provided-enter zero here if none of C applies</b>	\$

We certify that all the information reported on this worksheet is complete and correct.

STUDENT'S SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

STUDENT'S SCHOOL ID # (preferred) \_\_\_\_\_ or Student's Soc. Sec. # \_\_\_\_\_

PARENT'S SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

(At least one parent must sign.)

Please return this form promptly with **SIGNED 2007 tax information** to the NICC campus you will be attending.