

2008-09 Verification Worksheet

Independent

Federal Student Aid Programs

Your application was selected for review in a process called "Verification." NICC must compare information from your application with signed copies of your 2007 federal and state tax forms (and your spouse's, if you are married). Federal regulations say we have the right and responsibility to require this information before awarding federal aid. If there are differences between your application and other documents, NICC will submit corrections. Please answer carefully and completely, as incomplete information will be returned to you and delay processing. ***If you purposely give false or misleading information, you may be fined, sentenced to jail, or both.***

A. Student Information (Print)

Last Name	First Name	M.I.	Social Security Number
Address (include apt. #)			Date of Birth
City	State	Zip Code	Phone Number (include area code)

B. Family Information

List the people in your household – should match financial aid application (FAFSA):

- Yourself (on the first line – Self)
- Your spouse, if married
- Your children, if you provide more than half of their support from July 1, 2008 through June 30, 2009 or they were required to provide parental information when applying for financial aid.
- Other people who live with you and receive more than half their support from you and will continue to live with you and receive more than half of their support from you through June 30, 2009.

Also, write in the name of the college for any household member who will be attending college at least half time between July 1, 2008 and June 30, 2009 and will be enrolled in a degree or certificate program. If you need more space, please attach a separate page.

Full Name	Age	Relationship	Name of College
		Self	N I C C

C. Income Information

TAX FILERS – Submit a signed copy of your and your spouse's 2007 Federal and State Income Tax returns (2007 IRS Form 1040, 1040A, 1040EZ, or a foreign country) and W-2's. Check box below for whom you are enclosing tax forms:

- Student Spouse

Don't forget to sign your tax forms!

NON-TAX FILERS - Check the box for those people who did not and are not required to file a 2007 Federal Income Tax return. List below the employer(s) and any income received in 2007. Send W-2 forms or other earning statements *plus* list any other earnings from work not reported on those forms.

- Student Spouse

Name of Employer	Student Amount	Spouse Amount

Student/Spouse Yearly Amount	Worksheet A - Calendar Year 2007
\$	Earned income credit from IRS Form 1040 - line 66a; 1040A - line 40a; 1040EZ - line 8a
\$	Additional child tax credit from IRS Form 1040 - line 68 or 1040A - line 41
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.
\$	<u>Untaxed</u> Social Security benefits (such as SSI) for <u>all</u> household members (FAFSA question #90).
\$	Total A-answer must be provided—enter zero here if none of A applies

Student/Spouse Yearly Amount	Worksheet B - Calendar Year 2007
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in boxes 12A thru 12D, codes D, E, F, G, H and S
\$	IRA deductions and payments to self-employed SEP, SIMPLE and Keogh and other qualified plans from IRS Form 1040 - line 28 plus line 32 or 1040A - line 17
\$	Child support received for all children. Don't include foster care or adoption payments.
\$	Tax exempt interest income from IRS Form 1040 - line 8b or 1040A - line 8b
\$	Foreign income exclusion from IRS Form 2555 - line 45 or 2555EZ - line 18
\$	Untaxed portions of IRA distributions from IRS Form 1040 - lines (15a minus 15b) or 1040A - lines (11a minus 11b) . Exclude rollovers. If negative, enter a zero here.
\$	Untaxed portions of pensions from IRS Form 1040 - lines (16a minus 16b) or 1040A - lines (12a minus 12b) . Exclude rollovers. If negative, enter a zero here.
\$	Credit for federal tax on special fuels from IRS Form 4136 - line 18 - non-farmers only
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)
\$	Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances
\$	Other untaxed income not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung benefits, disability, etc. Tax filers only: report combat pay not included in AGI (FAFSA question 35). Don't include student aid, Workforce Investment Act educational benefits, combat pay if you are a non-tax filer, or benefits from flexible spending arrangements (e.g. cafeteria plans).
\$	Money received or paid on your behalf (e.g. bills), not reported elsewhere on this form.
\$	Total B-answer must be provided—enter zero here if none of B applies

Student/Spouse Yearly Amount	Worksheet C - Calendar Year 2007
\$	Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040 - line 49 or 1040A - line 31
\$	Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children living in your household as reported in question 90 from FAFSA.
\$	Taxable earnings from need-based employment programs, such as Federal Work Study and need-based employment portions of fellowships and assistantships
\$	Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments) as well as grant or scholarship portions of fellowships and assistantships
\$	Total C-answer must be provided—enter zero here if none of C applies

I certify that all the information reported on this worksheet is complete and correct.

STUDENT'S SIGNATURE _____ DATE _____

STUDENT'S SCHOOL ID # (preferred) _____ or STUDENT'S SOC. SEC. # _____

Please return this form promptly with SIGNED 2007 tax/income information to the NICC campus you will be attending.